



QuattroR launches MidCap fund with €250 million target: first closing achieved in record time with strong interest from institutional investors.

Distinctive "Money-In" strategy focused on capital increases for the growth of Italian excellence in the SME segment

Milan, 2nd August, 2024 – QuattroR - private equity fund devoted to promoting the development of outstanding Italian companies with solid industrial and technological fundamentals – announces the first closing of its new fund named “QuattroR MidCap” in record time, just six months after the marketing launch.

The MidCap fund will replicate QuattroR's distinctive 'Money-In' strategy in the segment of Italian SMEs operating in strategic sectors, with turnover above €50 million.

Thanks to QuattroR's positioning and track-record, in just a few months the fund has already attracted qualified investors, with subscriptions from leading institutionals, including pension funds and banking groups. The endowment also includes the commitment of the QuattroR SGR team. The fund raising will be completed by the first quarter of 2025 with a target raising of €250 million.

The 'QuattroR MidCap' fund will focus on the growth and relaunch of companies, bringing in new financial resources, mainly through capital increase transactions, with qualified investments in partnership with entrepreneurs and shareholders. The fund is PIR compliant and classified art.8 under EU Regulation 2019/2088.

"QuattroR MidCap" is coordinated by an investment committee chaired by Senior Partner Stefano Cassina, together with Chairman Flavio Valeri and CEO Francesco Conte, while the investment team is led by Principals Paolo Cavagnino and Marco Pontiggia, with over 10-years experiences each.

Since its inception, QuattroR has built a unique position in the Italian private equity industry as the only player entirely focused on the 'Money-In' strategy, investing over €600 million in 7 leading Italian companies in their reference sectors: Burgo Group (Packaging), Casalasco (Food), Elemaster (Electronics), Fagioli (Services), Gruppo Cerdisa Ricchetti (Industrial), MTD Group (Healthcare) and Segafredo Zanetti (Beverage), with an aggregate turnover of around €5 billion and 13,000 employees.

Flavio Valeri, Chairman of QuattroR SGR, remarked: "Amidst a backdrop of considerable complexity and profound changes, our extensive expertise in 'Money-In' investments enables us to significantly contribute to the growth and development of Italian excellences. We are highly satisfied with the outcome of the initial fundraising round for the new 'MidCap' fund and express our gratitude to our investors for their trust in QuattroR. This partnership is strategically positioned to bolster Italy's international standing."

Francesco Conte, CEO of QuattroR SGR, added: "Seven years after the launch of the SGR, QuattroR's 'Money-In' platform is being consolidated, with an expanded reach in terms of investment universe and size. Thanks to the proven experience of our management team, we are already identifying interesting new opportunities in the SME segment with the aim of creating value for our investors and stakeholders".

In the fund-raising transaction, QuattroR was assisted by Alma LED with a team coordinated by Managing Partner Alessandro Corno, Senior Associate Celeste Cenedesi and Alessandro Capraro.

QUATTRO R SGR

Founded in 2017, QuattroR SGR SpA is the management company, entirely owned by its partners, of a

private equity fund with committed capital in excess of €700m, recognized by its specific mission to strengthen the capital structure and support the growth ambitions of excellent Italian companies. With an aggregate turnover of around €5 billion and 13,000 employees, of which 5,500 in Italy, QuattroR's portfolio includes 7 investments, among which: Burgo, the Italian and a European leader in the production and distribution of graphic and specialty papers and cardboard for packaging; Casalasco, European leading tomato processor; Elemaster Tecnologie Elettroniche Group, the Italian leader in the design and manufacturing of high-complexity electronic systems and mechatronic devices; Fagioli, a leading international engineering company in special transport and movements; Ceramiche Ricchetti Group, an international player active in the production and marketing of ceramic surfaces; MTD Group, a multinational company active in medical devices and consumer health products with the iconic 'Pic' and 'Droplet' brands, along with Segafredo Zanetti, a world leader in the production, processing and distribution of roasted coffee.

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