

QuattroR announces interim closing of MidCap fund at 150 million euros

10 months since after launching, the "Money-In" strategy, with investments on capital increases for the growth of Italian excellence in the SME segment, has gathered growing interest among Italian institutional investors

Final Closing confirmed in 1H2025 with target at €250 million

Milano, 18 December 2024 – QuattroR - private equity fund devoted to promoting the development of outstanding Italian companies with solid industrial and technological fundamentals - announces the significant progression of the fund raising for the second fund "QuattroR MidCap" which, only 10 months after the marketing launch, has already reached an interim closing with subscribed commitments amounting to about 150 million euros.

Replicating QuattroR's distinctive "Money-In" strategy in the segment of Italian SMEs operating in strategic sectors with revenues over €50 million, the fund has further expanded its base of leading Italian investors, including pension funds and banking groups, to increase its resources to support companies on their path of sustainable growth and value creation for the Italian economic system internationally as well. The endowment also includes the commitment of the QuattroR SGR team.

With an overall target size of €250 million and final closing expected by the first half of 2025, the "QuattroR MidCap" fund will focus on the growth and revitalization of companies by bringing in new financial resources, mainly through capital increase transactions, with qualified investments in partnership with entrepreneurs and shareholders. The fund is PIR compliant and classified art.8 under EU Regulation 2019/2088.

"QuattroR MidCap" is coordinated by an investment committee chaired by Senior Partner Stefano Cassina, together with Chairman Flavio Valeri and CEO Francesco Conte, while the investment team is led by Principals Paolo Cavagnino and Marco Pontiggia, with over 10-years experiences each.

Since its inception, QuattroR has built a unique position in the Italian private equity industry as the only player entirely focused on the 'Money-In' strategy, investing over €600 million in 7 leading Italian companies in their reference sectors: Burgo Group (Packaging), Casalasco (Food), Elemaster (Electronics), Fagioli (Services), Gruppo Cerdisa Ricchetti (Industrial), MTD Group (Healthcare) and Segafredo Zanettti (Beverage), with an aggregate turnover of around €5 billion and 13,000 employees.

Flavio Valeri, Chairman of QuattroR SGR, remarked: "Achieving an interim closing in record time confirms the confidence in our distinctive *'Money-In'* investment strategy and the solid credibility of our management team within the Italian financial community."

Francesco Conte, CEO of QuattroR SGR, added: "The fund has already identified attractive investment opportunities aligned to its strategy with the aim to start deploying the capital raised in the coming months. This represents another step forward in achieving its goals and providing tangible value to investors and target companies."

In the fund-raising transaction, QuattroR was assisted by Alma LED with a team coordinated by Managing Partner Alessandro Corno, Senior Associate Celeste Cenedesi and Alessandro Capraro.



QUATTROR SGR

Founded in 2017, QuattroR SGR SpA is the management company, entirely owned by its partners, of a private equity fund with committed capital in excess of €850 milioni, recognized by its specific mission to strengthen the capital structure and support the growth ambitions of excellent Italian companies.

With an aggregate turnover of around €5 billion and 13,000 employees, of which 5,500 in Italy, QuattroR's portfolio includes 7 investments, among which: Burgo, the Italian and a European leader in the production and distribution of graphic and specialty papers and cardboard for packaging; Casalasco, European leading tomato processor; Elemaster Tecnologie Elettroniche Group, the Italian leader in the design and manufacturing of high-complexity electronic systems and mechatronic devices; Fagioli, a leading international engineering company in special transport and movements; Ceramiche Ricchetti Group, an international player active in the production and marketing of ceramic surfaces; MTD Group, a multinational company active in medical devices and consumer health products with the iconic 'Pic' and 'Droplet' brands, along with Segafredo Zanetti, a world leader in the production, processing and distribution of roasted coffee.

Press contacts:

QuattroR Barabino&Partners

Marina Riva <u>m.riva@barabino.it</u> Mob.: +39 347 2975426